# **EXHIBIT 28**

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	<b>§</b>
GALLERIA 2425 Owner, LLC	<b>§</b> Case No. 23-34815 (JPN)
	<b>§</b>
Debtor.	§ Chapter 11
	<b>§</b>

SUPPLEMENT TO NATIONAL BANK OF KUWAIT, S.A.K.P, NEW YORK BRANCH'S EMERGENCY MOTION TO ENFORCE THE GATE-KEEPING PROVISIONS OF THE CONFIRMED CHAPTER 11 PLAN Related to ECF Nos. 758, 759 and 760

#### TO THE HONORABLE JEFFREY P. NORMAN, U.S. BANKRUPTCY JUDGE:

National Bank of Kuwait, S.A.K.P., New York Branch ("NBK") files this supplement to its Emergency Motion to Enforce the gate-keeping provisions in the confirmed and unstayed chapter 11 plan [see ECF No. 758] (the "Motion") to advise the Court that one of the lawsuits identified in the Motion was nonsuited earlier today on October 8, 2024, and so relief with respect to that lawsuit no longer appears required as requested in the Motion.

- 1. NBK filed the Motion on October 2, 2024 seeking two forms of relief in aid of enforcing and implementing the gate-keeping provisions of the confirmed plan of reorganization for the Debtor [see ECF No. 566] (the "Plan"): (a) a stay of the four actions identified in paragraph 7 of the Motion; and (b) entry of an order compelling the plaintiffs or proposed plaintiff-intervenor in those actions to comply with the gate-keeping provisions in the confirmed Plan by demonstrating that the claims asserted are colorable, non-estate claims against NBK.
- 2. One of the identified actions in the Motion is *Naissance Galleria, LLC v. NBK*, Cause No. 2023-41091 pending the District Court of Harris County, Texas, 129<sup>th</sup> Judicial District ("Naissance II").

- 3. Earlier today, the Naissance II plaintiff filed the *Plaintiff's Motion for Nonsuit* attached as Exhibit A, stating that "Naissance Galleria, LLC wishes to nonsuit its claims against Defendant NATIONAL BANK OF KUWAIT, S.A.K.P., New York Branch and respectfully requests [the Harris County District Court] to dismiss same." Based on the *Plaintiff's Motion for Nonsuit*, it appears that no relief is required for Naissance II in respect of the Motion.
- 4. NBK has filed this supplement to advise the Court and other interested parties of developing facts in advance of the hearing on the Motion scheduled for Thursday, October 10, 2024 at 1:30 p.m. (prevailing Central Time).

DATED: October 8, 2024 PILLSBURY WINTHROP SHAW PITTMAN LLP

/s/ Andrew M. Troop

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Counsel for National Bank of Kuwait, S.A.K.P., New York Branch

#### **CERTIFICATE OF SERVICE**

The undersigned certifies that on October 8, 2024, a true and correct copy of this document was served via the Court's CM/ECF system to all parties who are deemed to have consented to ECF electronic service, via email and/or U.S. first class mail, postage paid to all counsel in the Pending Actions and listed below, and also by mailing, first class, postage prepaid, to each of the parties on the attached service list.

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/s/ Andrew M. Troop
Andrew M. Troop

# **EXHIBIT A**

## CAUSE NO. 2023-41091

NAISSANCE GALLERIA, LLC,	§	IN THE HARRIS COUNTY COURT
PLAINTIFF	§	
	§	
VS.	§	129th JUDICIAL DISTRICT COURT
	§	
NATIONAL BANK OF KUWAIT,	§	
S.A.K.P, New York Branch, et al.	§	
DEFENDANTS.	§	HARRIS COUNTY, TEXAS

#### PLAINTIFF'S MOTION FOR NONSUIT

Plaintiff NAISSANCE GALLERIA, LLC files this its motion for nonsuit and would respectfully show the Court as follows:

Naissance Galleria, LLC wishes to nonsuit its claims against Defendant NATIONAL BANK OF KUWAIT, S.A.K.P, New York Branch and respectfully requests this Court to dismiss same<sup>1</sup>.

Respectfully submitted,

LAW OFFICES OF OMAR KHAWAJA, PLLC

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OMAR KHAWAJA State Bar No.: 24072181

<sup>&</sup>lt;sup>1</sup> A plaintiff's nonsuit is effective immediately upon filing. *See Travelers Ins. Co. v. Joachim*, 315 S.W.3d 860, 862-63 (Tex. 2010).

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**David Tang** 

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ATTORNEYS FOR PLAINTIFF NAISSANCE GALLERIA, LLC

## **CERTIFICATE OF SERVICE**

I hereby certify a true and correct copy of the foregoing was served via electronic means on this the 8<sup>th</sup> day of October 2024.

**David Tang** 

### IN RE GALLERIA 2425 OWNER, LLC, CASE NO. 23-34815 SERVICE LIST (a/o October 7, 2024)

#### **Debtor:**

Galleria 2425 Owner, LLC 1001 West Loop South Ste 700 Houston, TX 77027

#### **Debtor's Counsel:**

Reese W. Baker Baker & Associates 950 Echo Lane Ste 300 Houston, TX 77024

James Q. Pope The Pope Law Firm 616 Savoy Drive Ste 1125 Houston, TX 77036

#### **U.S. Trustee:**

Office of United States Trustee Attn: Jana Smith Whitworth 515 Rusk Street Suite 3516 Houston, TX 77002

#### **Chapter 11 Trustee:**

Christopher R. Murray 602 Sawyer Street Ste 400 Houston, TX 77007

#### **Chapter 11 Trustee's Counsel:**

R. J. Shannon Shannon & Lee LLP 2100 Travis Street Ste 1525 Houston, TX 77002

#### **Governmental Entities:**

Harris County Tax Assessor P O Box 4622 Houston, TX 77210

Harris County, et al. P O Box 2928 Houston, TX 77252-2928

#### **Twenty Largest Creditors:**

Caz Creek Lending 118 Vintage Park Blvd No. W Houston, TX 77070

Cirro Electric P O Box 60004 Dallas, TX 75266

City of Houston P O Box 1560 Houston, TX 77251-1560

City of Houston Water Department P O Box 1560 Houston, TX 77251-1560

Datawatch Systems Suite 200 4520 East West Highway Bethesda, MD 20814

Firetron 10101A Stafford Centre Dr. Stafford, TX 77477

First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062

Gulfstream Legal Group 1300 Texas Street Houston, TX 77002 (Returned to Sender / Unable to Forward)

Gulfstream Legal Group 720 N Post Oak Rd Ste 355 Houston, TX 77024

Hayward PLLC 10501 N Central Expy Ste 106 Dallas, TX 75231-2203 HNB Construction, LLC 521 Woodhaven Ingleside, TX 78362

Houston Community College System c/o Tara Grundemeier Linebarger, Groggan, Blair & Sampson P O Box 3064 Houston, TX 77253-3064

Houston Independent School District P O Box 4668 Houston, TX 77210 (Returned to Sender / Unable to Forward)

Lexitas P O Box 734298 Dept 2012 Dallas, TX 75373

Nationwide Security 2425 W Loop South Ste 300 Houston, TX 77027 (Returned to Sender / Unable to Forward)

Nichamoff Law Firm 2444 Times Blvd Ste 270 Houston, TX 77005

T&R Mechanical 21710 White Oak Drive Conroe, TX 77306-8848 (Returned to Sender / Unable to Forward)

TKE 3100 Interstate North Cir SE 500 Atlanta, GA 30339

Zindler Cleaning Service Co. 2450 Fondren Ste 113 Houston, TX 77063

Other Creditors / Interest Holders: 2425 WL, LLC 60 West 2nd Street Freeport, NY 11746 ADT P O Box 382109 Pittsburgh, PA 15251

Ali Choudhri 1001 West Loop South 700 Houston, TX 77027

Ash Automated Control Systems, LLC P O Box 1113 Fulshear, TX 77441

CFI Mechanical, Inc. 6109 Brittmoore Rd Houston, TX 77041

CNA Insurance Company P O Box 74007619 Chicago, IL 60674

Comcast P O Box 60533 City of Industry, CA 91716

Environmental Coalition Inc. P O Box 1568 Stafford, TX 77497

Ferguson Facilities Supplies P O Box 200184 San Antonio, TX 78220

Jetall Companies Inc. 2425 West Loop South Ste 1100 Houston, TX 77027-4210

Kings 111 Emergency Communications 751 Canyon Drive Suite 100 Coppell, TX 75019

Logix Fiber Networks P O Box 734120 Dallas, TX 75373 Mueller Water Treatment 1500 Sherwood Forest Dr Houston, TX 77043

Smart Office Solutions 6623 Theall Road Houston, TX 77066-1213 (Returned to Sender / Unable to Forward)

Waste Management P O Box 660345 Dallas, TX 75266

Metwall Design Solutions LLC 10931 Day Road Houston, TX 77043-4901

US Retailers LLC d/b/a Cirro Energy Attn: Bankruptcy Department P O Box 3606 Houston, TX 77253-3606

Naissance Galleria, LLC c/o Law Office of Nima Taherian 701 N Post Oak Rd Ste 216 Houston, TX 77024

H.N.B. Construction, LLC c/o Malcolm D. Dishongh P O Box 2347 Humble, TX 77347-2347

CC2 TX, LLC 14800 Landmark Blvd Ste 400 Dallas, TX 75254

MacGeorge Law Firm 2921 E 17th St Bldg D Ste 6 Austin, TX 78702 (Returned to Sender / Unable to Forward)

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#### **Executory Contract Counterparties:**

2425 West Loop LLC dba Metwall Design Solutions LLC 2425 West Loop South Ste 800 Houston, TX 77027-4214 (Returned to Sender / Unable to Forward)

2425 WL, LLC 13498 Pond Springs Rd Austin, TX 78729-442 (Returned to Sender / Unable to Forward)

2425 WL, LLC 700 Lavaca Street Ste 1401 Austin, TX 78701 (Returned to Sender / Unable to Forward)

Bankable Equities 2425 West Loop South Ste 600 Houston, TX 77027-4203

Boho Lounge 2425 West Loop South Ste 100 Houston, TX 77027-4205 (Returned to Sender / Unable to Forward)

CNA Insurance Company P O Box 74007619 Chicago, IL 60674

Eyebrows 4UTX LLC 2425 West Loop South Ste 340b Houston, TX 77027-4205

First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062

G3 Global Services LLC 2425 West Loop South Ste 310 Houston, TX 77027-4208

Galloworks 2425 West Loop South Ste 400 Houston, TX 77027-4205 Jetall Companies Inc. 2425 West Loop South Ste 1100 Houston, TX 77027-4210

Kudrath Enterprises PLLC 2425 West Loop South Ste 350 Houston, TX 77027-4208

Nationwide Investigations & Security Inc. 2425 West Loop South Ste 300 Houston, TX 77027-4207 (*Returned to Sender / Unable to Forward*)

Shah Sloan LLC 2425 West Loop South Ste 501, 503 and 523 Houston, TX 77027-4205 (Returned to Sender / Unable to Forward)

SIBS International Inc. 2425 West Loop South Ste 900 Houston, TX 77027-4205 (Returned to Sender / Unable to Forward)

SIBS International Inc. 2425 West Loop South Ste 350 Houston, TX 77027 (Returned to Sender / Unable to Forward)

SprintCom Inc. 2425 West Loop South, Rooftop Houston, TX 77027-4205 (Returned to Sender / Unable to Forward)

St. Christopher Holdings GP LLC 2425 West Loop South Ste 700 Houston, TX 77027-4205

UL Therapy 2425 West Loop South Ste 315 Houston, TX 77027-4211 (Returned to Sender / Unable to Forward)

Uptown Cosmetic and Implant Dentistry 2425 West Loop South Ste 333 Houston, TX 77027-4211

#### **Parties Requesting Notice:**

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